
AUTOMATIC HUMOR DETECTION: A COMPREHENSIVE SURVEY FROM THEORETICAL FOUNDATIONS TO LARGE LANGUAGE MODELS

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ABSTRACT

Automatic humor detection, the task of computationally identifying humorous content, is increasingly critical as Large Language Models (LLMs) become integrated into human communication platforms like chatbots and virtual assistants. However, understanding humor poses significant challenges for AI due to its reliance on complex context, cultural nuances, linguistic ambiguity, and multimodal cues. Current research is fragmented across different humor types, languages, modalities, and evaluation benchmarks, particularly concerning the capabilities and limitations of modern LLMs. This survey provides a comprehensive synthesis of the automatic humor detection field, tracing its evolution from foundational psychological and linguistic theories through classical machine learning, deep learning, and the recent transformer-based LLM paradigm. We organize and analyze computational methods, feature engineering techniques, benchmark datasets (text-only, multimodal, multilingual), and evaluation metrics. We critically examine LLM adaptation strategies, including fine-tuning, parameter-efficient methods (PEFT), prompt engineering, and multi-task learning, alongside developments in multimodal and cross-lingual humor understanding. Our analysis reveals that while LLMs demonstrate improved performance in capturing surface humor patterns, significant gaps persist in deep pragmatic reasoning, cultural grounding, multimodal integration, and explainability compared to human cognition. We identify key open challenges, including data scarcity, evaluation inconsistencies, the humor-offensiveness boundary, and the need for more robust, culturally aware, and interpretable models. By consolidating the field’s progress and pinpointing critical limitations, this survey aims to guide future interdisciplinary research towards developing more socially intelligent and nuanced AI systems capable of genuinely understanding human humor.

1 Introduction

Automatic humor detection is the computational task of identifying humorous content in human conversation [1]. This task requires systems to interpret context, cultural references, linguistic ambiguity, and social dynamics [2, 3]. As such, it represents one of the most complex challenges in natural language understanding for artificial intelligence. Positioned at the intersection of natural language processing, psychology, linguistics, and cultural studies, humor detection exemplifies the deeply interdisciplinary nature of computational social intelligence [4]. Humor detection deserves serious attention because humor is not only a form of amusement, but also a powerful social and psychological mechanism. It fosters bonding, reduces stress, and positively influences mental well-being [4, 5]. From a computational standpoint, however, detecting humor is exceptionally challenging. Humor frequently violates conventional linguistic expectations, depends on implicit background knowledge, and often employs irony, puns, and wordplay, which further complicate algorithmic interpretation. The field has progressed substantially over the past three decades. Early research drew on theoretical models of humor [5, 6], followed by machine learning approaches based on handcrafted linguistic features [7, 8]. More recently, deep learning [9–11] and transformer-based architectures [12, 13] have advanced the state of the art, culminating in the era of Large Language Models (LLMs). As LLMs become integral to daily human interaction through chatbots, virtual assistants, and customer service platforms used by millions worldwide, their

ability to recognize and respond appropriately to humor has become increasingly critical for natural communication experiences [14]. Yet, despite these advances, humor detection remains a largely unsolved problem. Current systems often fail to recognize humorous intent [15], leading to inappropriate or culturally insensitive responses that frustrate users and reduce trust in AI. These shortcomings highlight the need for a systematic, comprehensive analysis of the field’s progress and challenges, which this survey seeks to provide.

1.1 Fragmentation of Current Research:

Despite decades of progress, research on humor detection remains highly fragmented. Existing works often focus narrowly on specific humor types (e.g., irony, puns)[3], single languages[16–18], or restricted datasets[12, 19–21], making it difficult to build generalized systems. In addition, evaluations across studies are inconsistent: benchmarks vary widely in size, modality, and cultural scope, preventing systematic comparison of models.

1.2 Emergence of Large Language Models:

The arrival of LLMs has transformed natural language processing, including humor detection. Yet, despite their widespread deployment in conversational AI, rigorous evaluations of LLM humor understanding remain limited. This creates an urgent need to consolidate knowledge across traditional NLP, deep learning, and LLM-based approaches.

1.3 Need for a Comprehensive Survey:

While several reviews of humor detection exist[22, 23], they tend to be limited in scope. Some focus primarily on humor style analysis and classical ML methods[22] while others concentrate on deep learning architectures[24] or specific humor subtypes[23, 25]. None, however, provide a unified synthesis that spans linguistic and psychological foundations, NLP methods, and the recent paradigm shift introduced by LLMs and multimodal architectures. This fragmentation motivates our present survey.

Contributions

In this survey, we provide what is, to our knowledge, the most comprehensive survey of automatic humor detection to date. Specifically, we:

1. Trace the historical development of humor detection, from theoretical foundations to machine learning, deep learning, and LLMs.
2. Propose a taxonomy that organizes methods, datasets, and evaluation strategies across modalities and languages.
3. Analyze limitations of current approaches, including cultural variability, ambiguity handling, and evaluation gaps.
4. Assess the role of LLMs, highlighting both their potential and their shortcomings in humor detection.
5. Identify open challenges and future research directions to guide interdisciplinary progress in the field.

1.4 Literature Selection Criteria

To ensure comprehensive coverage, this survey is based on a systematic review of over 150 publications from 1987 to 2025. Literature was primarily sourced from Google Scholar, ACM Digital Library, arXiv, ACL Anthology, Springer Nature, and IEEE Xplore using keywords such as "humor detection," "humor recognition," "computational humor," "irony detection," "multimodal humor," "humor datasets," and "humor theory," combined with method-specific terms ("machine learning," "deep learning," "large language models").

Inclusion criteria prioritized empirical studies reporting performance metrics (e.g., Accuracy, F1-score) or offering significant methodological/theoretical insights, coverage of diverse humor types, languages, and modalities, relevance to theoretical foundations (Section 2), computational techniques in humor detection (Sections 3-6), and availability in English. Foundational theoretical texts [26, 27] provide historical context, while peer-reviewed articles and preprints offer empirical grounding. Exclusion criteria filtered out non-scholarly sources, duplicates, studies lacking quantifiable results, and narrowly scoped LLM papers that did not contribute substantively to humor-specific analysis. This survey includes impactful contemporary LLM-focused studies within Section 6, while avoiding works that fall outside the scope of computational humor. The resulting corpus balances seminal contributions [26, 28, 29] with recent advancements[], addressing the field’s fragmentation by incorporating diverse publication venues.

2 Theoretical Foundations of Humor

Humor represents a complex phenomenon in human communication that has been conceptualized differently across decades of research, reflecting varying theoretical understandings of this multifaceted domain. Veatch [26] defines humor as a specific psychological state that tends to produce laughter, though this definition underscores the inherent complexity of humor, as laughter can emanate from diverse cognitive and social mechanisms. Berger [30] characterized humor as an enigma because humans universally seek it across cultures and nations [31, 32], with virtually all aspects of human experience remaining susceptible to humorous interpretation. Beyond purely theoretical understanding, researchers have conducted cross-cultural investigations across different continents to examine how humor manifests in different cultural communications [33, 34]. This research demonstrates that humor, potentially more than language itself, represents a universal phenomenon common across cultures, yet its specific manifestations and interpretations resist straightforward generalization due to the complex interplay of cultural, linguistic, and social factors. Dating back to the 4th century BCE [5], systematic theoretical investigations of humor have generated distinct explanatory frameworks for understanding this phenomenon. These theoretical approaches have evolved considerably over the millennia, and this section examines the major theoretical frameworks and analyzes their relevance to contemporary computational humor detection research.

2.1 Classical Humor Theories

2.1.1 Superiority Theory

Superiority theory conceptualizes humor as fundamentally rooted in social dominance and comparative advantage, with laughter serving as an expression of perceived superiority over others. Aristotle [35] characterized comedy as based on the imitation of individuals "worse than average," establishing a framework where humor emerges from social hierarchies in which higher-status individuals mock those perceived as inferior [36]. This theoretical perspective posits that comedy and laughter result from feelings of superiority, with the underlying assumption that the targets of humor behave in foolish or inadequate ways, creating the necessary conditions for humorous perception. While commonly attributed to Plato [37], superiority theory has been developed and refined by numerous philosophers including Aristotle, Hobbes, and Morreall, each building upon Plato's foundational conceptualization [37]. The theory emphasizes that ridicule and feelings of relative superiority constitute necessary components of humor [38], with Morreall arguing that this framework adequately accounts for self-deprecating humor by positioning individuals as superior to their former selves. Contemporary formulations summarize the theory as proposing that laughter represents an expression of feeling superior either to others or to one's previous state [6, 35, 37, 39].

2.1.2 Release/Relief Theory

In contrast to superiority theory, relief theory posits that laughter, when properly regulated and proportioned, provides psychological pleasure and relaxation [5] without necessarily emanating from feelings of superiority or individual mockery. This theoretical framework shifts focus toward understanding the mechanisms that trigger laughter and the psychological processes underlying humorous responses [35, 39]. The psychological dimensions of humor prove crucial to this theory, as it proposes that humor emerges when psychological tension is released from individuals, with jokes serving as effective stimuli for inducing this tension-release response. The theoretical consensus maintains that while moderate laughter provides beneficial effects, excessive laughter indicates ridicule or mockery and therefore presents moral concerns [5]. The fundamental principle underlying release-based theories holds that laughter "provides relief for mental, nervous and psychic energy, and this ensures homeostasis after a struggle, tension, and strain" [27]. Some theorists propose that laughter arises from the sudden transformation of an expectation into nothing, contingent upon the perceiver maintaining an appropriate psychological state for humor to occur [5]. Freud represents the most influential proponent of relief theory, with his psychoanalytic framework extensively reviewed by Attardo [40].

2.1.3 Incongruity Theory

Incongruity theory represents the most widely accepted theoretical framework for explaining humor [5, 35]. Meyer [39] succinctly characterizes this theory as proposing that people laugh at what surprises them, appears unexpected, or presents oddity in a non-threatening manner. This theoretical perspective shifts focus from loud laughter to smiling as a more nuanced form of humorous expression, with philosophers of this theory accepting smiling as a normal communicative expression between individuals [5, 38]. Incongruity is formally defined as the perception and discovery of relationships between concepts that appear fundamentally unrelated. Veatch [26] conceptualized humor through three simultaneous conditions: normality, moral violation, and the concurrent occurrence of both states, although incongruent theorists simplified this framework. Theorists recognize that while incongruity represents a necessary condition for producing laughter, it proves insufficient on its own to generate humor. Therefore, cognitive processing

and interpretative mechanisms are required to distinguish genuine humor from mere nonsense, suggesting that humor emerges from the resolution of perceived incongruities rather than from their simple presence, with outcomes dependent on individual interpretation. Shurcliff [41] emphasized that surprise constitutes a key ingredient for humor, reinforcing the centrality of expectation violation in incongruity-based frameworks. Incongruity theory has generated the most extensive computational research among humor theories, as evidenced by the substantial volume of computational humor studies based on incongruity principles.

2.1.4 Benign Violation Theory

Building upon Veatch’s seminal work [26], which established three necessary conditions for humor to occur, McGraw and Warren [33] developed the Benign Violation Theory as a comprehensive framework for understanding humor. This theory posits that three conditions are jointly necessary and sufficient for eliciting humor: (1) a situation must be appraised as a violation, (2) a situation must be appraised as benign, and (3) these two appraisals must occur simultaneously [33, 42]. The theory addresses limitations in previous humor theories by providing a unified explanation for what makes situations humorous rather than merely offensive or mundane. McGraw and Warren [33] conducted empirical studies examining reactions to moral violations, which typically elicit disgust but can become amusing when perceived as both violations and benign. Their findings demonstrate that potentially benign moral violations tend to elicit laughter and behavioral displays of amusement, while benign moral violations produce mixed emotions of amusement and disgust. Conversely, moral violations that are not benign (*i.e.*, malign violations) elicit strictly negative emotions. These results align with Veatch’s three-level framework [26] and provide insight into the psychological mechanisms underlying humor perception. The simultaneous cognitive evaluations required by the Benign Violation Theory [33] help explain why the same stimulus can be perceived as humorous by some individuals while being offensive to others, depending on their appraisal of the violation’s benign nature.

2.2 Cross-Disciplinary Humor Research

While the theories in Section 2.1 explained the approaches of philosophers and psychologists in defining the humor concept, they have also been applied across different spheres of human life. This section explores humor in organizational contexts, linguistic frameworks, and cultural perspectives, emphasizing their implications for computational humor research.

2.2.1 Humor in the Workplace

Scheel [43] highlights the significance of humor in workplace psychology, stating that humor is potentially related to all aspects of work. Their comprehensive review examines the impact of humor within work teams, organizational leadership, persuasion and negotiation, team bonding, and maintaining health and happiness. Romero and Cruthirds [44] identified several advantages of workplace humor, including stress reduction, enhanced leadership effectiveness, improved communication, fostered creativity, and strengthened organizational structure. However, humor usage within team settings has documented negative aspects [39], demonstrating the duality of humor in workplace contexts [45]. In team leadership contexts, humor provides leaders with a competitive advantage when motivating employees [46]. Self-enhancing humor styles have been found to positively relate to employee psychological well-being [47]. Leaders can strategically use humor to reduce work-related tension and pressure on subordinates, contributing to effective team functioning—a hallmark of good leadership. Teams often perceive humorous leaders more favorably, with humor serving as a key quality that influences leadership perception. During business negotiations, managers and business leaders frequently employ humorous comments, defined by Banitz [48] as remarks that are nonfactual and nonserious, with careful consideration of timing. Laughter and humor are typically deployed toward negotiation conclusions. Research indicates that humor in negotiations is associated with higher financial concessions from clients [49], suggesting its utility for improving sales outcomes and revenue generation. Regarding workplace learning, Scheel [50] explored how humor in teaching impacts learning outcomes. Humor enhances attention, memory, and learning processes, with memory retention being particularly improved when humor relates directly to the subject matter being taught. This impacts both performance and creativity. The social benefits of humor include improved student morale and enhanced trust between students and instructors [51], creating a relaxed and positive learning environment. Ryota *et al.* [52] found that teacher humor relates to student mental health, recommending that educators minimize aggressive humor in favor of affinity-based humor approaches. Workplace humor has been examined in organizational psychology, management, and communication studies. Research highlights how humor contributes to teamwork, leadership effectiveness, stress relief, and negotiation dynamics. Importantly, workplace humor reflects both positive and negative outcomes: while it can build solidarity and morale, it may also reinforce exclusion or power imbalances. For computational humor, this domain underscores the need for sentiment analysis that can distinguish between supportive versus hostile humor, and for models that account for context such as hierarchy or professional setting.

2.2.2 Humor Across Cultures

While humor is a universal phenomenon across the world's cultures and languages [30], its generalization across cultural boundaries remains challenging. The formulation and perception of humor are highly dependent on the interlocutors [53], whose shared cultural context dictates what is considered amusing. An intended humorous expression that lacks cultural sensitivity can be misunderstood or, in severe cases, perceived as an offensive moral violation. This cultural specificity has led to a significant body of research dedicated to understanding the nuances of humor across various cultures and languages [33, 34, 54].

This cultural dependency presents a major challenge for automatic humor detection systems. Reflecting this complexity, prior research in this area is extensive and explores the topic from multiple perspectives. Scholarly work has conducted direct comparisons of humor across different countries and languages [55–57], and has investigated cultural differences in humor intensity and creativity [58, 59].

Other studies have focused on variations in perception and usage patterns [34, 54, 60, 61], as well as the specific functions of humor in conversational [62] and intercultural settings [63]. Further research has sought to define the functions, intent, and measurability of cross-cultural humor [56, 64–67], while also examining its potential applications across various fields [68–70].

The breadth of these studies demonstrates the deep integration of humor into all aspects of human social life, necessitating that computational humor detection research consider diverse cultural contexts and humor interpretation frameworks.

2.3 Linguistic Theories of Humor

To understand humor from a linguistic perspective, researchers have built upon the three classical theories of humor: incongruity, superiority, and relief. Arguing that these theories are not mutually incompatible, Raskin [27] developed a script-based mechanism of humor as a neutral approach that remains compatible with established theories [71]. This approach marked a significant shift from purely psychological frameworks toward a linguistic understanding of humor mechanisms and their theoretical foundations. Raskin [72] established clear criteria for humor theory development, specifying that an effective theory must be adequate, effective, formal, constructive, computable, and explicit. Building on these principles, Raskin and Attardo [73] developed the most influential linguistic theories of humor, which have become foundational to computational humor research:

2.3.1 Script-Based Semantic Theory of Humor (SSTH)

This theory represents the first formal linguistic approach to humor analysis, developed as an application of script-based semantic theory of language [27]. The SSTH defines scripts as formal semantic entities derived from established procedures of semantic analysis, incorporating both textual content and linguistic context. These scripts form the foundation of the first formal theory of contextual semantics, making SSTH uniquely applicable to humor research due to its contextual nature. The SSTH hypothesizes that a text qualifies as a single-joke-carrying text (i.e., a joke) if and only if two conditions are satisfied [29]: (a) the text is compatible, fully or partially, with two different scripts (this should not be confused with incongruity theory, as SSTH is entirely text-based rather than psychological analysis of the statement), and (b) the two scripts are opposite in a specific semantic sense. This binary opposition creates the semantic foundation for humor generation and recognition. For a joke to occur, Raskin [29] identifies five necessary components within the text:

1. A switch from the bona-fide mode of communication to the non-bona-fide mode of joke telling
2. The text of an intended joke
3. Two (partially) overlapping scripts compatible with the text
4. An oppositeness relation between the two scripts
5. A trigger, obvious or implied, that switches from one script to the other

While the theory provides a comprehensive framework for understanding the tasks a joke maker faces when improvising humor, it remains heavily dependent on the speaker's capabilities and cannot be directly implemented as an algorithmic approach to joke generation [29] however it has been proven to be useful in various languages and culture emphasizing its importance in the field of humor study [73].

2.3.2 The General Theory of Verbal Humor (GTVH)

Recognizing that jokes represent only a limited subset of humorous texts, researchers identified significant limitations in SSTH's applicability. There are problems with applying SSTH to non-joke texts, particularly in handling larger

scripts. Similarly, in an attempt to extend SSTH theory to non-joke texts, it was demonstrated that SSTH fails to provide adequate tools for analyzing features that characterize texts beyond traditional jokes, thus limiting its potential for generalization [74].

In response to these limitations, Attardo [73] developed the GTVH with the explicit intent of "creating a hub of research to describe the structure and nature of humorous texts, beginning with the simpler ones (jokes) and building up to larger, more complex ones" [74]. The GTVH extends beyond SSTH by accounting for any type of humorous text, shifting focus from purely semantic analysis to broader linguistic features.

The GTVH introduces five additional Knowledge Resources (KRs) to complement script opposition, resulting in six comprehensive KRs: Script Opposition, Logical Mechanism, Target, Narrative Strategy, Language, and Situation. This expanded framework enables the theory to handle verbal humor analysis, joke similarity assessment, and homology identification between jokes and other textual forms. However, Attardo [40] acknowledges that while GTVH addresses several limitations of SSTH, it was not specifically designed to solve the computational challenges of analyzing longer texts.

2.3.3 Ontological Semantic Theory of Humor (OSTH)

The Ontological Semantic Theory of Humor (OSTH) emerges from Ontological Semantics (OST), a comprehensive framework for natural language understanding. OST is a "theory, methodology, and, especially, technology for representing natural language meaning, for automatic transposition of text into the formatted text-meaning representation (TMR)" [75]. At its core is a language-independent ontology, which functions as a structured, engineered model of reality, meticulously defining concepts, their properties, and the intricate relationships between them [75, 76]. This central ontology is complemented by language-specific lexicons that map word senses to the concepts within the ontology.

For humor detection, OSTH applies this deep meaning representation to computationally implement the principles of script opposition from SSTH[77]. The system processes a text and translates it into one or more TMRs. Humor is detected if the system can generate at least two distinct TMRs that are compatible with the text but are in opposition to each other. The oppositeness is not merely symbolic but is formally defined within the ontology (e.g., pleasure vs. pain, expected vs. unexpected). By moving beyond statistical or keyword methods to a direct, comprehensive access to meaning, OSTH provides a robust, knowledge-based framework for computationally identifying and explaining humor in text, tackling the complexities that other theories were not designed to handle automatically [75].

3 Feature Engineering in Humor Detection

This section examines computational implementations grounded in the humor theories discussed above, presenting a systematic analysis of how researchers have operationalized theoretical frameworks into techniques for detecting humor within language, text, and human communication for automatic humor detection. These features are based on both psychological and linguistic theories of humor and have been extensively explored in humor detection research.

3.1 Theory-Based Features

Theory-based features are predominantly employed in research utilizing traditional machine learning algorithms. These approaches leverage established psychological and linguistic frameworks to create computational representations of humor.

Incongruity Detection. Incongruity theory, one of the most widely accepted frameworks of humor [78], posits that humor arises when there is a discrepancy between the listener's expectation and the actual outcome, provided that the listener can still reconcile the intended meaning [43]. This phenomenon may occur within a single sentence [79] and has been widely adopted as a feature in computational humor recognition [78].

Researchers have applied incongruity-based features across diverse domains, such as product question answering [79], product reviews [80], online conversations [81], and interpersonal studies, including humor's role in marriage [82]. Further significant contributions include computational frameworks and models leveraging incongruity for humor detection [1, 83–86]. Notably, Mihalcea et al. [83] reported that incongruity-based features outperformed alternatives, as they effectively captured surprise—an element commonly observed in humorous expression.

Ambiguity Detection. Ambiguity refers to the presence of multiple possible interpretations within a joke, allowing audiences to derive humor from unexpected or alternative meanings. Prior research has investigated ambiguity-based

features through homonym detection [87], the analysis of ambiguity’s role in humor recognition [88], contextualized representation approaches [89], and multimodal fusion techniques [90, 91]. Additional studies have explored the role of homographic ambiguity [92], linguistic theories of ambiguity in humor [93], and ambiguity in computational humor datasets [1].

Despite this body of work, the effectiveness of ambiguity as a discriminative signal for humor detection remains debated. Barbieri et al. [81] proposed a linguistically motivated set of features for humor detection on Twitter, highlighting ambiguity as an important factor. In contrast, Reyes et al. [94], in their study of one-liner humorous data, reported that ambiguity did not play a significant role in humorous expression. These contrasting findings suggest that the contribution of ambiguity to humor detection may be context-dependent, and further research is required to clarify its impact.

Emotion-Based Detection. Emotional cues are often leveraged in humor detection, as certain words, character combinations, and textual symbols can represent facial expressions, feelings, moods, and attitudes [22]. Prior work has integrated emotions into computational humor models through corpus-based approaches [95], emotional feature analysis [94], homographic representation studies [96], and multimodal emotion recognition frameworks [97].

However, researchers have emphasized that emotion detection from text alone is insufficient. Jain et al. [98] and Acheampong et al. [99] highlighted the need to incorporate contextual or multimodal information for more robust performance. This argument is further supported by Bijoy et al. [100], who demonstrated that multimodal fusion consistently improves emotion recognition. Similarly, Bedi et al. [101] observed that multimodal signals—such as facial expressions, prosodic cues, and speech patterns—often provide auxiliary yet crucial evidence for detecting sarcasm and humor. In some cases, these non-textual cues serve as the only reliable indicators of humorous or sarcastic intent.

Subjectivity and Contextual Information. Humor perception is inherently subjective, as what one individual finds humorous may not be perceived the same way by another [102]. This variability is particularly evident in jokes that draw on cultural beliefs, social criticism, or personal opinions. Consequently, subjectivity and contextual information play a central role in computational humor recognition. Key dimensions of contextual information include cultural background, wordplay and linguistic variation, shared knowledge, social interactions, stereotypes, and incongruity-based cues [22].

Research in this area has sought to capture these dimensions in various ways. Zhang et al. [103] investigated the role of cultural and social context in shaping humor perception, while Wiebe et al. [104] examined the integration of subjectivity features, such as opinion words and sentiment polarity, into text classification frameworks. Liu et al. [105] further advanced this line of work by modeling contextual embeddings that account for cultural and situational nuances in humorous text. Together, these studies suggest that subjectivity and context are indispensable for systems aiming to approximate human-like humor recognition. However, challenges remain in formalizing these highly variable features, particularly in cross-cultural and multilingual settings where shared background knowledge cannot be assumed.

Other Theoretical Features. Beyond ambiguity, incongruity, emotion, and subjectivity, several additional theoretical features have been explored in humor detection. One such feature is *negation*, typically expressed through words such as “not,” “isn’t,” or “don’t.” Negation alters semantic polarity and can generate humorous effects when expectations are reversed or contradicted [87, 97]. Another relevant feature is *unexpectedness*, which occurs when humor emerges from absurd or implausible scenarios that catch the listener off guard, yet remain comprehensible [81, 94].

These features illustrate the richness of linguistic and cognitive signals that can contribute to humor detection. However, unlike incongruity or ambiguity, they are less frequently modeled in isolation, often appearing as part of broader feature sets. This suggests that while negation and unexpectedness capture important aspects of humorous expression, their role may be more complementary than foundational. Future work could benefit from deeper investigations into how these features interact with core humor theories, particularly in large-scale neural models where such signals are often implicitly encoded.

3.2 Lexical Features

Humor in texts manifests through a variety of lexical and structural properties, many of which are grounded in linguistic theories of humor (Section 2.3). Research in this area spans both traditional and social-media-based texts [78, 106].

Phonetic Features. Phonetic features exploit sound patterns to produce incongruity and comic effects. Examples include alliteration, where adjacent words share the same initial sounds, creating an unexpected rhythm [78, 107], and rhyme, in which words ending with the same syllables occur together [107]. Other phonetic devices, such as puns based on homophones and playful alterations of pronunciation, leverage auditory perception to enhance humor [1, 22, 87, 108].

Lexico-Semantic Features. These features focus on meaning and semantic relationships. Semantic ambiguity, including puns and double entendres, often creates humorous incongruities [106]. Emojis and symbols convey affective content, enhancing humorous interpretations [106, 109–111]. Domain-specific humor themes can be identified using lexical resources such as WordNet Domains [76, 87]. Additionally, lexical chains, which connect words via semantic relations (synonymy, antonymy, hypernymy, hyponymy, holonymy, meronymy), can capture subtle semantic patterns indicative of humor [112].

Morpho-Syntactic Features. Humorous texts often rely on unexpected structures, which can be captured through morpho-syntactic analysis. Features include part-of-speech (POS) tag ratios (e.g., nouns, pronouns, verbs, and modifiers) and POS pattern chains reflecting recurring structural sequences [106, 113]. These features are particularly effective for short texts, such as tweets or one-liner jokes, where sentence-level parsing may be unreliable.

Pragmatic and Orthographic Features. Orthographic cues, such as capitalization, exaggerated punctuation (e.g., “!!!”), and elongated words (e.g., “soooo funny”), together with pragmatic markers like discourse-level emphasis, contribute to perceived humor [78]. These features often interact with lexical, phonetic, and morpho-syntactic patterns, producing multi-level incongruities characteristic of humorous texts.

Overall, lexical features provide a set of computationally tractable cues that capture sound, meaning, structure, and stylistic patterns. These features are widely used in humor recognition systems and serve as the foundation for both traditional and modern approaches to automated humor detection.

3.3 Automated Features

Text processing through various forms of representation, including vector-based encodings and embeddings, has become crucial in humor recognition research. These approaches enable numerical encoding of textual data, capturing underlying patterns and semantic relationships between words, phrases, and sentences. Key types of automated textual features include:

Sparse / Non-Semantic Vectors. Sparse vector representations encode text as high-dimensional vectors that capture lexical information without representing semantic similarity. Examples include Bag-of-Words (BoW), which counts word occurrences without considering grammar or context [114], and TF-IDF vectors which represents text as sparse vectors where each term is weighted by its frequency in a document and inversely by its frequency across the corpus [115]. BoW and TF-IDF have been used in humor detection for various applications, including satire detection [28], social media humor [116], and Yelp review analysis [117]. Each dimension corresponds to a unique word or n-gram in the vocabulary, and most entries are zero for any given document, resulting in a sparse representation. These features are useful for detecting lexical patterns, word repetition, or stylistic markers in humor, but they do not capture contextual meaning or semantic relationships. Consequently, while historically important, sparse vectors are no longer the most commonly used approach for modern humor detection [118].

Word / Contextual Embeddings (Semantic). Dense word embeddings represent words as continuous vectors in a lower-dimensional space, capturing both semantic and syntactic relationships. Classical embeddings, such as Word2Vec and GloVe, have been applied in humor detection, including multilingual humor and irony detection [119, 120]. Modern contextualized embeddings, such as BERT, produce representations that vary depending on surrounding context and have been used in a variety of humor detection tasks [118, 119]. Sentence- or document-level embeddings, including Sentence-BERT and the Universal Sentence Encoder, capture semantic meaning at higher levels of granularity and have been applied to wordplay detection [121] and funniness assessment [122]. These embeddings are particularly effective for modeling nuanced humor, figurative language, and context-dependent jokes.

Multimodal Embeddings. Multimodal embeddings integrate textual information with other modalities, such as images, audio, or video, to produce richer representations [123]. They have been applied in humor detection from memes [123, 124], videos [91, 100], and interviews [90], where non-textual cues—such as facial expressions, speech prosody, or visual context—provide important signals for detecting sarcasm or humor that may not be inferred from text alone.

Overall, automated feature representations in humor detection have evolved from sparse, non-semantic vectors, which capture lexical patterns but lack contextual understanding, to dense word and contextual embeddings that encode semantic and syntactic relationships, and further to multimodal embeddings that integrate textual and non-textual signals. This progression has enabled more nuanced detection of humor, particularly in cases involving wordplay, figurative language, and cross-modal cues such as images, audio, and video.

Table 1: Overview of humor detection dataset categories with representative examples and key characteristics.

| Category | Examples | Scale | Key Challenge |
|-------------|---|--------------------|---|
| Short Text | One-liners [4], Puns [96], Tweets [106] | 2K–50K samples | Context stripping, domain artifacts |
| Long Text | Reviews [79], Satire [28] | 10K–30K samples | Discourse tracking, world knowledge |
| Multimodal | Memes [129], Videos [100], Stand-up [19] | 5K–50K samples | Cross-modal alignment, annotation complexity |
| Monolingual | Spanish HAHA [59], Chinese Chumor [16] | 20K–30K samples | Cultural context, translation limits |

4 Datasets and Benchmarks for Humor Detection

Datasets play an outsized role in computational humor research because what constitutes humor is heavily shaped by cultural, linguistic, and multimodal context. Unlike sentiment analysis or topic classification, humor is neither universal nor easily agreed upon: annotators frequently disagree on what is funny [125], jokes may fail outside their cultural setting [53], and multimodal cues such as timing, intonation, and visual surprise are difficult to capture in text alone. As a result, benchmark design has become one of the primary bottlenecks in advancing humor detection systems.

Recent systematic reviews have catalogued humor detection datasets comprehensively [22, 78]. Building on this foundation, we provide updated coverage emphasizing theoretical alignment with Section 2, multimodal resources, and emerging LLM evaluation benchmarks. Our analysis synthesizes dataset characteristics across multiple dimensions and provides critical assessment of how dataset design choices impact system development and evaluation.

4.1 Overview of Dataset Categories

Existing humor detection resources span diverse modalities, languages, and humor types. We organize datasets along four primary dimensions that reflect both historical development and contemporary research priorities:

Modality. Datasets range from text-only resources (tweets, jokes, reviews) to multimodal corpora incorporating images (memes), audio (stand-up comedy), and video (comedy clips, interviews). This progression reflects the recognition that humor often emerges from cross-modal interactions rather than linguistic content alone.

Linguistic scope. While English remains dominant, recent efforts have produced substantial resources in Spanish [17], Chinese [16], and other languages, alongside truly multilingual benchmarks [19]. These resources are essential for studying how humor mechanisms vary across linguistic and cultural contexts.

Humor type. Datasets target specific phenomena including puns [96], satire [28], sarcasm[95, 101], irony[81, 119], and general conversational humor[101, 126]. This specialization reflects different theoretical mechanisms (ambiguity vs. incongruity vs. contextual knowledge) discussed in Section 2.1.

Task formulation. Benchmarks support binary classification (humorous vs. non-humorous), multi-class humor type identification[81, 127], and funniness scoring[128]. These formulations test different aspects of humor understanding and generation capabilities.

Table 1 provides a high-level summary of major dataset categories, which we examine in detail in subsequent subsections.

4.2 Text-Only Datasets

Text-based humor datasets form the foundation of computational humor research, with development spanning nearly two decades. These resources operationalize linguistic theories from Section 2.3 and provide controlled environments for isolating specific humor mechanisms.

4.2.1 Short-Form Text Datasets

Short-form datasets emphasize linguistic devices and enable rapid experimentation but sacrifice contextual richness. Early work by Mihalcea and Strapparava [4] established the dominant paradigm: 16,000 one-liner jokes scraped from humor websites paired with non-humorous sentences from news sources for binary classification. This dataset operationalizes incongruity theory (Section 2.1.3) by contrasting joke structures with factual reporting, though the artificial negative construction introduces exploitable artifacts [?].

Pun detection datasets further isolate ambiguity-based humor mechanisms. Diao et al. [1] explored homographic puns datasets where a single word carries multiple meanings, requiring models to detect semantic ambiguity discussed in section 2.3. The Pun of the day datasets used in their work achieves 0.618 Annotation Agreement Ratio (AAR) agreement which is likely because pun identification is more objective than general humor assessment.

Twitter-based datasets [17, 106] achieve larger scale (20K–50K tweets) by leveraging hashtags like #humor for distant supervision. These introduce platform-specific characteristics including informal language, emojis, abbreviations, and multimodal references, making them valuable for studying humor in social media contexts but limiting generalization to formal text.

4.2.2 Long-Form Text Datasets

Long-form datasets capture discourse-level humor requiring sustained context tracking and world knowledge. Product review datasets [79] contain approximately 20k product reviews annotated for humor presence, where humor often appears in the form of creative complaints, unexpected comparisons, or exaggerated descriptions. These datasets test whether models can distinguish genuine humor from hyperbole or mere sentiment.

Satirical news detection [28] represents a distinct challenge: satire mimics serious news format while conveying absurd or exaggerated content, requiring models to detect incongruity between form and content rather than explicit joke structures. Successful detection often depends on recognizing implausible scenarios or inconsistent information rather than linguistic markers, connecting to the benign violation theory (Section 2.1.4) where the violation is semantic rather than structural.

Conversational humor represents a particularly important category as it reflects how humor manifests in natural human interaction. Researchers have collected conversational humor data from various sources, notably social media platforms like Twitter [17, 106], where conversations often exhibit code-mixing between multiple languages [95, 130]. Wu et al. [126] collected a large-scale multimodal conversational dataset containing multiple speakers engaged in humorous dialogues. Additionally, language-specific datasets have been developed for Spanish [17] and Chinese [16, 58], capturing humor across different conversational contexts including family jokes and everyday interactions.

4.3 Multimodal Datasets

Humor manifests in various forms of human communication, encompassing both verbal and non-verbal categories that may be expressed through audio, video, text, or combinations of these modalities. While textual humor data can be studied in isolation, humor typically emerges from multimodal interactions among speakers [126, 131]. Consequently, recent research has shifted toward multimodal humor detection, as these datasets capture crucial humor cues across different communication channels. Several multimodal humor datasets have been developed to support this research direction. Patro et al. [132] annotated episodes from the sitcom *Big Bang Theory*, focusing on laughter cues. The MUMOR dataset [126] comprises dialogues extracted from two television sitcoms. The Passau-SFCH corpus [21] captures spontaneous humor from football coaches, while M2H2 [133] draws from a popular television series. Additional datasets have been created for humor sensing applications [134]. Recent efforts continue to expand the landscape of multimodal humor datasets, including work by Ryan et al. [135], Shuo et al. [123], Bijoy et al. [100], and Barriere et al. [19]. Annotating multimodal humor datasets presents significant challenges due to the subjective nature of humor and the complexity of capturing synchronized multimodal signals. A key challenge lies in addressing the diverse domains and types of multimodal humor. Nevertheless, the proliferation of new datasets in recent years demonstrates encouraging progress in this area.

4.4 Humor in Languages

Humor is a linguistically nuanced concept that requires sophisticated language understanding, and non-native speakers may struggle to appreciate its subtleties [136]. However, data collection efforts for computational humor research have been conducted across various languages, though these efforts have predominantly focused on high-resource languages. The resulting datasets encompass diverse humor-bearing activities and contexts. Conversational humor datasets have been developed for several languages, including Latin American Spanish from TEDx talks [137], Hindi

conversations [133], Chinese discussions from Ruo Zhi Ba (a Reddit-like platform) [16], and Chinese sitcoms [138]. Social media platforms have been particularly rich sources of humorous content, yielding datasets such as Spanish tweets [97, 139, 140], code-mixed Hindi tweets [95], and Persian tweets [141]. Additionally, researchers have compiled datasets featuring Chinese memes [142], Chinese jokes [143, 144], and Hindi web series conversations [145]. The LS-FUNNY dataset [137] provides another multilingual resource for humor research. Despite these efforts, the distribution of available humor datasets remains imbalanced. English dominates the landscape, followed by Chinese and other Asian languages. While European Spanish has received some coverage, there is a notable absence of humor datasets for African languages, highlighting a significant gap in computational humor research that warrants attention from the research community.

Table 2: Comprehensive overview of humor detection datasets across languages and modalities. Each entry lists its main modality combination, humor type, dataset size, and domain.

| Dataset Name | Year | Lng | Modality | Humor Type | Size | Source/Domain | Ref |
|----------------------------|------|-------|-------------|-----------------|---------------|-----------------|-------|
| <i>Text-Only Datasets</i> | | | | | | | |
| 16K One-liners | 2006 | EN | Text | General jokes | 16K | Web scraping | [4] |
| Pun of the Day | 2015 | EN | Text | Puns/ambiguity | 2.4K | Pun websites | [1] |
| Twitter #humor | 2014 | EN | Text | General | 20K | Twitter | [106] |
| HAHA Challenge | 2019 | ES | Text | General | 24K | Twitter | [17] |
| Spanish Tweets | 2018 | ES | Text | General | Varied | Twitter | [139] |
| Code-mixed Corpus | 2018 | HI-EN | Text | Sarcasm | 5K | Twitter | [95] |
| Humorous Reviews | 2020 | EN | Text | Product reviews | 19K | Amazon | [79] |
| Satirical News | 2014 | EN | Text | Satire | 2K | News sites | [28] |
| Chumor 2.0 | 2024 | ZH | Text | General | 3K | Online forums | [16] |
| Chinese Jokes | 2019 | ZH | Text | Jokes | Varied | Web | [143] |
| Chinese Memes | 2022 | ZH | Text | Meme captions | Varied | Social media | [142] |
| Russian Jokes | 2025 | RU | Text | Spontaneous | 330k | Jokes | [146] |
| Persian Tweets | — | FA | Text | General | Varied | Twitter | [141] |
| <i>Multimodal Datasets</i> | | | | | | | |
| UR-FUNNY | 2019 | EN | T+A+V | Laughter pred. | 16.4K | TED talks | [131] |
| MUMOR | 2021 | EN | T+A+V | General | 29.5K utt. | Sitcom | [126] |
| D-HUMOR | 2025 | EN | T+Im | General | 4.3K | Memes | [147] |
| Big Bang Theory | 2021 | EN | T+A+V | Laughter cues | Varied | TV sitcom | [132] |
| M2H2 | 2021 | HI | T+A+V | Conversational | 6.2K utt. | TV shows | [133] |
| ManzaiSet | 2025 | JP | V | Conversational | 2.3K FR. | Comedy | [148] |
| MUCH | 2024 | ZH | T+A+V | Conversational | 34.8K utt. | Chinese Sitcom | [149] |
| AMHUSE | 2017 | EN | A+V+Sensors | Amusement | 36 subjects | Lab exp. | [134] |
| Passau-SFCH | 2025 | DE | T+A+V | Spontaneous | Varied | Sports | [21] |
| StandUp4AI | 2025 | Multi | T+A+V | Stand-up | 330 hrs | Performances | [19] |
| HUMEMES | 2025 | ZH | T+A+V | Memes | 5K | Online media | [123] |
| Chinese Sitcom | 2025 | ZH | T+A+V | Conversational | Varied | Sitcom | [138] |
| PixelHumor | 2025 | EN | T+Im+A | General | 2.8K | Mixed media | [135] |
| MemeBlip2 | 2025 | EN | T+Im | Memes | Varied | Social media | [129] |
| LS-FUNNY | 2025 | ES | T+A | TEDx humor | Varied | TEDx talks | [137] |
| HumourHindiNet | 2024 | HI | T+A+V | Web series | Varied | Web media | [145] |
| HumorDB | 2024 | EN | Image | Visual humor | 3.5K pairs | Curated images | [150] |
| New Yorker Caption | 2024 | EN | T+Im | Caption contest | 2.2M captions | Cartoon contest | [151] |

Key: Lng = Language; EN = English, JP = Japanese, ES = Spanish, RU = Russian, HI = Hindi, ZH = Chinese, FA = Persian, DE = German, Multi = Multilingual; T = Text, A = Audio, V = Video, Im = Image; utt. = utterances; FR = facial recordings; exp. = experiments; pred. = prediction; Ref = Reference.

4.5 Cross-Dataset Analysis and Trends

Table 2 reveals several important patterns in humor dataset development over the past two decades. First, we observe a clear temporal shift from text-only to multimodal resources. Early datasets (2006–2015) focused exclusively on textual humor, while recent efforts (2019–2025) increasingly incorporate audio and video modalities. This progression reflects growing recognition that humor comprehension requires integrating multiple communication channels, particularly for conversational and spontaneous humor where timing, prosody, and visual cues play critical roles.

Second, dataset scale varies significantly by modality and language. Text-only English datasets achieve substantial scale through web scraping and social media harvesting. In contrast, multimodal datasets remain smaller due to annotation complexity and copyright constraints on video content. Language-specific datasets for non-English languages show similar scale patterns, with Chinese datasets (Chumor 2.0: 3K samples) achieving comparable size to English resources, while datasets for lower-resource languages remain limited in both quantity and scale.

Third, humor type specialization has increased over time. Early datasets targeted general humor recognition, while recent efforts focus on specific phenomena: sarcasm [95], spontaneous humor [21], or laughter prediction [131]. This

specialization enables more targeted investigation of particular humor mechanisms but fragments the research landscape, making cross-dataset comparison challenging.

Finally, source diversity remains limited. Television sitcoms dominate multimodal datasets (MUMOR[126], Big Bang Theory[132], M2H2[133], Chinese Sitcom[138]), while Twitter dominates text-only resources[81, 118]. This concentration introduces systematic biases: sitcom humor is scripted and professionally produced, while Twitter humor is optimized for virality and brevity. Genuine conversational humor in naturalistic settings remains underrepresented despite its theoretical and practical importance.

4.6 Dataset Accessibility and Reproducibility

Dataset availability significantly impacts research progress and reproducibility. While most datasets listed in Table 2 are publicly available [12, 16, 150], their access mechanisms vary significantly. This variability creates barriers to entry and hampers reproducibility efforts. For example, some datasets require direct author contact [21, 137], while others have become unavailable over time or are difficult to access despite claims of public availability [123, 126, 147].

Copyright and privacy concerns introduce further complications, particularly for multimodal datasets [21]. Content from commercial sources, such as sitcoms (e.g., [126, 149]) or specialized performances [148], often cannot be redistributed directly. This forces researchers to provide only annotations, requiring users to obtain and process the original copyrighted content separately [137]. This approach introduces versioning issues and access barriers for researchers without institutional subscriptions. Datasets based on social media content (e.g., [17, 95, 106]) face additional privacy concerns, particularly as platforms restrict API access and users delete content over time.

The lack of standardized data formats across datasets further complicates reproducibility. Text datasets vary in preprocessing, tokenization, and encoding choices. Multimodal datasets differ in temporal alignment conventions, feature extraction methods, and annotation schemas. Establishing community standards for dataset format, documentation, and distribution would significantly benefit the field.

5 Computational Approaches to Humor Detection

5.1 Overview of Computational Paradigms to Humor Detection

For centuries, psychologists and linguists have endeavored to define and understand the concept of humor, a task that has proven exceptionally challenging [5, 26]. Psychological theories date back to the 4th century BCE, providing foundational insights into the mechanisms of laughter and amusement [5, 35]. In recent decades, linguists such as Attardo and Raskin have translated these theories into computational concepts, focusing on grammars and semantics that can be deduced from languages, primarily through text [71, 73]. Natural Language Processing (NLP), as a field dedicated to computationally handling language-related tasks, has provided means for representing these concepts through features such as n-grams, bag of words, hashtags[24], bolstered by the increasing availability of datasets [22, 78]. Over the years, in a bid to perform computational humor detection—an inherently NLP task—researchers have employed various methods. These range from traditional machine learning techniques, which relied heavily on handcrafted features, to the advent of neural networks and deep learning architectures that enable more automated feature extraction and contextual understanding [22, 24, 78]. This subsection provides an overview of these computational paradigms, tracing their historical progression and interdisciplinary influences from psychology and linguistics. We highlight how early approaches laid the groundwork for modern systems, while setting the stage for discussions on classical machine learning, neural architectures, multimodal integration, and the transformative role of transformer-based models in subsequent subsections.

5.2 Classical Machine Learning Methods

Early computational approaches to humor detection relied heavily on classical machine learning algorithms, leveraging manually engineered features derived from linguistic and humor theories (discussed in Section 3). This section details the application and performance of these foundational methods.

5.2.1 Traditional Classifiers

Algorithms such as Support Vector Machines (SVMs), Logistic Regression, Naive Bayes, and Decision Trees formed the initial toolkit for humor classification tasks. These supervised learning methods learn decision boundaries or probabilistic models from labeled data (humorous vs. non-humorous text) represented by feature vectors.

Support Vector Machines (SVM) Support Vector Machines (SVMs) are supervised learning algorithms primarily used for classification, although they can be adapted for regression [152]. The core idea is to find an optimal hyperplane in a high-dimensional feature space that best separates data points belonging to different classes (e.g., humorous vs. non-humorous). This hyperplane is chosen to maximize the margin, which is the distance between the hyperplane and the nearest data points (support vectors) from each class, leading to better generalization. SVMs can handle non-linear relationships effectively through the kernel trick, which implicitly maps the data to a higher-dimensional space where linear separation might be possible using functions like polynomial, radial basis function (RBF), or sigmoid kernels. In humor detection, SVMs have been widely applied, often paired with features like TF-IDF or linguistic markers, across tasks such as classifying code-mixed tweets [95], news headlines [153], Yelp reviews [154], satirical news [28], and Spanish tweets [17]. However, their reliance on explicit feature engineering limits their ability to capture the complex semantics and context inherent in many forms of humor.

Decision Trees Decision Trees represent a non-linear supervised learning technique used for both classification and regression [155]. They work by recursively partitioning the dataset into smaller subsets based on the values of input features. At each node of the tree, a test is applied to a specific feature (e.g., presence of a certain word, n-gram frequency, semantic feature value), and the outcome determines which branch to follow. This process continues until a leaf node is reached, which represents a class label (e.g., humorous or non-humorous) or a predicted value. The feature and split point at each node are typically chosen to maximize a criterion like information gain or Gini impurity, effectively creating a hierarchical set of rules. Decision Trees have been applied extensively in humor detection, especially for tasks like irony detection in tweets [9, 81] and general humor classification [118]. Studies suggest they tend to rely on content-based features [4, 118]. While interpretable, single decision trees can be prone to overfitting and instability; their dependence on predefined splits can limit adaptability, leading naturally to the development of ensemble methods like Random Forests [1].

Naive Bayes Naive Bayes classifiers are a family of simple probabilistic classifiers based on applying Bayes’ theorem with strong (naive) independence assumptions between the features [156]. Given a class variable C (e.g., humorous/non-humorous) and a feature vector $X = (x_1, \dots, x_n)$ (e.g., word counts or TF-IDF values), Naive Bayes calculates the posterior probability $P(C|X)$ for each class using Bayes’ theorem: $P(C|X) = \frac{P(X|C)P(C)}{P(X)}$. The naive assumption simplifies $P(X|C)$ to the product of individual conditional probabilities $P(x_i|C)$ for each feature x_i , assuming they are independent given the class. Despite this often unrealistic assumption, Naive Bayes models are computationally efficient and have performed surprisingly well in many text classification tasks. They have been applied to humor recognition [4], Spanish tweets [157], general tweet analysis [9], punchline detection [158], pun detection [159], and Dutch humor [160]. Their performance is moderate, particularly effective when combined with appropriate text features like TF-IDF [160, 161].

Other traditional algorithms, such as Logistic Regression [79, 159] and K-Nearest Neighbors (kNN) [159], have also been explored but are generally less common in recent humor detection literature compared to SVMs, DT ensembles, and Naive Bayes. A selection of representative performance metrics for these classical classifiers is presented in Table 3.

5.2.2 Ensemble Methods

Ensemble methods combine multiple learning algorithms to improve robustness and predictive accuracy.

Random Forest (RF) RF aggregates predictions from multiple decision trees trained on different data subsets, reducing overfitting [168]. It has been used for humor detection in diverse contexts like Yelp reviews [117], tweets [162], headlines/one-liners [163], and pun detection [159], often improving robustness on noisy data [78].

Gradient Boosting This method builds models sequentially, with each new model correcting errors made by previous ones [169, 170]. Variants like XGBoost [165] offer optimizations. Gradient Boosting has been applied to forum posts [115], news headlines [153], SemEval tasks [166], and using sentence embeddings [118]. While powerful, it can be computationally intensive and sensitive to hyperparameters [171].

Performance metrics for these ensemble methods are summarized in Table 4.

5.3 Deep Learning architectures

Deep learning approaches automated feature extraction and improved the modeling of complex linguistic patterns, overcoming some limitations of classical methods.

Table 3: Performance Metrics for Classical Classifiers

| Reference | Algorithm | Dataset(s) | Accuracy | P | R | F1 |
|------------------------------------|---------------------|---------------------------------|----------|-------|-------|--------|
| Mahajan & Zaveri (2024)[154] | SVM | Yelp Reviews | - | - | - | 83.32% |
| Jaiswal et al. (2019)[9] | Decision Trees | Tweets | 81.9% | 78.6% | 87.6% | - |
| === | Naive Bayes | Tweets | 81.8% | 81.0% | 83.5% | - |
| === | SVM | Tweets | 86.7% | 87.2% | 88.3% | - |
| Annamoradnejad & Zoghi (2020)[118] | Decision Tree | 200K Short Texts | 78.6% | 76.9% | 82.1% | 79.4% |
| === | SVM | === | 87.2% | 86.9% | 88.8% | 87.4% |
| === | Multinomial NB | === | 87.6% | 86.3% | 90.2% | 88.2% |
| Oliveira & Rodrigo (2019)[117] | SVM | Yelp Dataset Challenge | 71.2% | - | - | - |
| Mihalcea & Strepparava (2006)[4] | Naive Bayes | Online Proverb Collection | 84.81% | - | - | - |
| === | SVM | === | 96.09% | - | - | - |
| Castro et al. (2016)[17] | SVM | Spanish Tweets | 92.5% | 68.9% | 83.6% | 75.5% |
| Winters & Delobelle (2020)[160] | Naive Bayes | Dutch Joke Dataset | 51% | - | - | 49.3% |
| Prajapati et al. (2023)[162] | Logistic Regression | 8000 Tweets | 84% | 83% | 83% | 84% |
| Inacio et al. (2023)[163] | SVM | One liners (Content Feat.)[164] | - | - | - | 96.4% |
| Fahim et al. (2024)[165] | Logistic Regression | Kaggle Humor Detection | 87% | 88% | 87% | 87% |
| === | SVM | === | 87% | 88% | 88% | 88% |
| === | Multinomial NB | === | 87% | 86% | 85% | 87% |
| Chi & Chi (2021)[166] | SVM | SemEval2021 Task 7 train set | 55% | - | - | 55% |
| Kumar et al. (2022)[167] | SVM | Yelp user review dataset | - | 73.6% | 72.8% | 73.2% |

Note: P: Precision, R: Recall, F1: F1-Score. '-' indicates value not reported.

"===" indicates a repeated reference or dataset from the row above.

5.3.1 Recurrent Neural Networks (RNNs)

RNNs, including variants like Long Short-Term Memory (LSTM) and Gated Recurrent Units (GRU), process sequential data by maintaining internal states, allowing them to capture temporal dependencies crucial for understanding jokes or conversational humor [172–174]. LSTMs and BiLSTMs have been used for humor prediction in dialogues [175], general text [11, 176], multilingual irony detection [119], and combined with CNNs [167]. GRUs have been applied to TWSS jokes [177], and Bi-GRUs to headlines [178]. RNNs have also been used for audio-based humor prediction [179].

5.3.2 Convolutional Neural Networks (CNNs)

Originally from image processing, CNNs were adapted for text by using filters to extract local patterns (like n-grams) from word or character sequences [180, 181]. They capture hierarchical features relevant to humor, such as specific word combinations or stylistic elements. CNNs have been applied to humor recognition in TED Talks [182], pun datasets [182, 183], Chinese humor [183], predicting audience laughter [184], and in hybrid CNN-LSTM models for Yelp reviews [167].

Performance metrics for these early deep learning methods are included in Table 5.

5.4 Performance Analysis and Discussion

The progression from classical machine learning to ensemble methods and early deep learning architectures marks a clear trend of improving performance in humor detection, as seen in the selected results in Table ???. Classical methods established baselines, with F1 scores often ranging from roughly 50% to the high 80s, peaking occasionally over 90% on specific datasets like proverbs or one-liners using SVM [4, 163]. Performance heavily depended on feature engineering and dataset characteristics. Key datasets from this era show representative performance: Yelp Reviews (F1 ~83%) [154], Tweets (Acc ~87%) [9], 200K Short Texts (F1 ~88%) [118], and Spanish Tweets (F1 ~75%) [17].

Table 4: Performance Metrics for Ensemble Methods

| Reference | Algorithm | Dataset(s) | Accuracy | P | R | F1 |
|------------------------------------|----------------------------|---|----------|-------|-------|-------|
| Annamoradnejad & Zoghi (2020)[118] | XGBoost | 200K Short Texts | 72.0% | 75.3% | 77.7% | 81.3% |
| Yang et al. (2015)[1] | Random Forest | Pun of the Day | 85.4% | 83.4% | 88.8% | 85.9% |
| ==== | ==== | 16000 One Liners | 79.7% | 77.6% | 83.6% | 80.5% |
| Oliveira & Rodrigo (2015)[117] | Random Forest | Yelp Dataset Challenge | 72.02% | - | - | - |
| Prajapati et al. (2023)[162] | Random Forest | 8000 Tweets | 82% | 82% | 82% | 82% |
| Inacio et al. (2023)[163] | Random Forest | One Liners & Headlines (All Feat.)[164] | - | - | - | 97.1% |
| Fahim et al. (2024)[165] | Random Forest | Kaggle Humor Detection | 83% | 85% | 85% | 83% |
| ==== | XGBoost | ==== | 80% | 79% | 85% | 82% |
| ==== | Ensemble (LR, k-Means, GB) | ==== | 93% | 94% | 93% | 93% |
| Chi & Chi (2021)[166] | XGBoost | SemEval2021 Task 7 train set | 52% | - | - | 52% |
| ==== | Random Forest | ==== | 53% | - | - | 52% |
| Kumar et al. (2022)[167] | Random Forest | Yelp user review dataset | - | 74.1% | 73.6% | 73.8% |
| ==== | XGBoost | ==== | - | 76.3% | 75.1% | 75.9% |

Note: P: Precision, R: Recall, F1: F1-Score. '-' indicates value not reported.

"====" indicates a repeated reference or dataset from the row above.

Table 5: Performance Metrics for Early Deep Learning Architectures

| Reference | Algorithm | Dataset(s) | Accuracy | P | R | F1 |
|------------------------------------|-----------|--------------------------|----------|-------|-------|-------|
| Annamoradnejad & Zoghi (2020)[118] | XLNet | 200K Short Texts | 91.6% | 87.2% | 97.3% | 92.0% |
| Winters & Delobelle (2020)[160] | LSTM | Dutch Joke Dataset | 94.0% | - | - | 94.0% |
| Prajapati et al. (2023)[162] | CNN | 8000 Tweets | 83.3% | 83.4% | 83.2% | 83.3% |
| ==== | LSTM | ==== | 87.0% | 86.5% | 86.1% | 86.3% |
| Patel et al. (2021)[11] | LSTM | 200K Short Texts | 94.62% | - | - | - |
| Kumar et al. (2022)[167] | CNN-LSTM | Yelp user review dataset | - | 87.6% | 87.2% | 87.4% |
| Bertero & Fung (2020)[179] | CNN | The Big Bang Theory | 73.8% | 70.3% | 66.7% | 68.5% |
| Tasnia et al. (2022)[119] | LSTM | SemEval-2021 Task 7 | 93.8% | 92.2% | 93.5% | 93.6% |
| Chen & Lee (2017)[182] | CNN | Pun of the Day Corpus | 86.4% | 86.1% | 86.4% | 85.7% |
| Chen & Soo (2018)[183] | CNN | Pun of the Day | 89.4% | 86.6% | 94% | 90.1% |
| ==== | ==== | PTT Jokes | 92.7% | 95.7% | 95.9% | 94.3% |
| ==== | ==== | 16000 One Liners | 89.7% | 87.2% | 93.6% | 90.3% |

Note: P: Precision, R: Recall, F1: F1-Score. '-' indicates value not reported.

"====" indicates a repeated reference or dataset from the row above.

Ensemble methods generally offered incremental improvements or increased robustness, particularly on noisy social media data (e.g., Tweets, Acc \sim 90%) [9]. While achieving high scores (up to 97.1% F1 on One Liners & Headlines) [163], gains over the best classical models on shared datasets like Yelp (Acc \sim 72%) [117] or SemEval Task 7 (F1 \sim 52-53%) [166] were sometimes marginal. XGBoost performed well on 200K Short Texts (F1 81.3%) [118] and Kaggle Humor (F1 82%) [165].

Early deep learning methods, such as RNNs, LSTMs, and CNNs, demonstrated more significant advances by automating feature learning and better capturing sequential context. On datasets like Yelp reviews, DL models reached \sim 87% F1 compared to \sim 74-83% for classical/ensemble methods [167]. On 200K Short Texts, DL (XLNet, LSTM) achieved 92-94% F1/Accuracy, surpassing the \sim 81-88% range of previous methods [11, 118]. The most dramatic improvement was seen on SemEval Task 7, jumping from \sim 52-55% F1 to \sim 93.6% F1 [119, 166]. Pun of the Day also saw strong CNN performance (F1 \sim 90%) [183]. These trends highlight the increasing effectiveness of leveraging learned representations and sequential modeling, setting the stage for the transformer-based LLMs discussed next.

6 Large Language Models for Humor Detection

6.1 The Transformer Revolution: Foundations of LLM-Based Humor Detection

The introduction of the transformer architecture [185] has fundamentally transformed natural language processing, enabling substantial advances in tasks ranging from machine translation to sentiment analysis[186]. Through successive generations of development, transformer-based models have scaled from millions to trillions of parameters, exemplified by contemporary systems such as GPT-4o[187] and Llama 3.1[188] that demonstrate unprecedented capabilities in contextual processing. This subsection examines the architectural foundations, pre-training methodologies, multilingual extensions, and scaling principles that underpin modern large language models (LLMs). We contextualize these developments within the specific domain of humor detection, illustrating how architectural innovations address longstanding limitations in sequential modeling while simultaneously introducing novel computational and interpretability challenges.

6.1.1 The Paradigm Shift from Traditional Methods to Transformers

The transformer architecture, introduced by Vaswani et al. [185], marked a significant shift from earlier recurrent (RNN, LSTM) and convolutional networks used in NLP. By employing self-attention mechanisms, transformers process sequences in parallel, effectively mitigating the vanishing gradient and long-dependency limitations inherent in sequential models [172, 173, 189]. This parallel processing capability drastically accelerated training and enabled models to capture global relationships within text.

This architectural advance paved the way for large language models (LLMs) with diverse specializations, such as bidirectional encoders like BERT [190] for classification tasks and autoregressive decoders like GPT [191] for generation. Transformers have demonstrated substantial gains over RNNs in various NLP tasks [192], and their ability to model context and leverage commonsense knowledge has been applied to humor generation [193] and explanation [194]. However, this paradigm necessitates large datasets for pre-training [195] and raises challenges regarding interpretability and applicability to low-resource scenarios. Nonetheless, the core mechanisms provide a flexible base for extensions like multimodal fusion [196], establishing the foundation for modern LLM-based approaches to complex tasks like humor detection.

6.1.2 Core Transformer Architecture

Transformers consist of stacked encoder and/or decoder blocks [185]. Input tokens are first embedded into continuous vectors and combined with positional encodings to retain sequence information. The central component is the self-attention mechanism, which calculates the contextual relevance between different tokens in the sequence, allowing the model to weigh the importance of different words when representing a specific word. Multi-head attention performs this process multiple times in parallel with different learned transformations, capturing diverse contextual relationships.

Each block also contains position-wise feed-forward networks (FFNs) for further processing, along with residual connections and layer normalization to stabilize training and enable deeper architectures. Figure 1 provides a visual overview. Architectural variants exist: encoder-only models (e.g., BERT [190]) are suited for analysis tasks, decoder-only models (e.g., GPT [191]) excel at generation, and encoder-decoder models (e.g., T5 [197]) handle sequence-to-sequence tasks. Optimizations like FlashAttention [198] have improved efficiency for long sequences. While powerful for modeling dependencies, the complexity of attention mechanisms can make models susceptible to overfitting on noisy data, a relevant concern for the subtleties and ambiguities present in humor detection.

6.2 LLM Adaptation Strategies for Humor Detection

Recent advances in large language models (LLMs) have motivated the exploration of various adaptation strategies to tailor general-purpose models to humor detection tasks. These strategies can be broadly categorized into fine-tuning, parameter-efficient approaches, prompt engineering, and multi-task learning. This section synthesizes key trends, methodological innovations, and empirical findings across these adaptation paradigms.

6.2.1 Fine-Tuning Approaches

Fine-tuning remains the dominant approach for adapting pre-trained transformers to humor understanding and generation. It involves supervised training on labeled humor datasets to update all or selected parameters, optimizing task-specific objectives such as cross-entropy loss for classification [199].

Several works have leveraged fine-tuning for humor detection across languages and modalities. For instance, Inácio et al. [200] fine-tuned BERTimbau for Portuguese humor recognition, while Gupta et al. [201] evaluated multiple

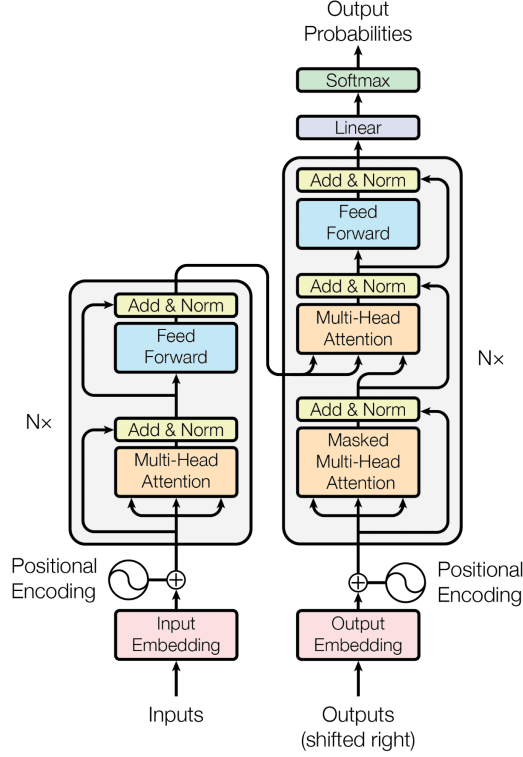


Figure 1: The Transformer model architecture. Adapted from Vaswani et al. [185].

LLMs (BERT, RoBERTa, XLNet, ERNIE 2.0, DeBERTa) with task-specific classification or regression heads. Chen et al. [202] further compared pre-trained models (BERT, RoBERTa, BART, T5, CPT) in both zero-shot and fine-tuning settings, demonstrating that fine-tuning consistently outperforms zero-shot inference.

Knowledge-augmented fine-tuning has also been explored. Chen et al. [202] integrated Pinyin embeddings into PLMs via implicit addition and explicit fusion, finding that explicit fusion notably enhanced humor-type classification. Wu et al. [203] fine-tuned LLaMA 3–8B and RoBERTa to classify humor into six genres, while Chen et al. [204] fine-tuned T5, BART, and CPT on the TalkFunny dataset to improve humorous response generation. Horvitz et al. [205] and Zhang et al. [206] extended fine-tuning to alignment settings, employing supervised fine-tuning (SFT), reinforcement learning from human feedback (RLHF), and direct preference optimization (DPO) for humor generation and “unfunny” text detection.

6.2.2 Parameter-Efficient Methods

While full-model fine-tuning dominates early studies, recent works explore lightweight alternatives such as LoRA and prefix-tuning to improve efficiency. Parameter-efficient fine-tuning (PEFT) has emerged as a computationally viable alternative to full-model fine-tuning, reducing resource requirements while maintaining performance [207]. Techniques such as Low-Rank Adaptation (LoRA), adapters, and prefix-tuning introduce small trainable modules or task-specific vectors while keeping base parameters frozen.

Recent work has applied these methods to humor detection under constrained environments. Wu et al. [203] fine-tuned LLaMA 3 using 4-bit quantized LoRA (QLoRA), significantly lowering GPU memory usage without major accuracy loss. Similarly, Horvitz et al. [205] adopted QLoRA to fine-tune a Mistral classifier on humor-related tasks, showing that quantized PEFT remains effective for stylistically sensitive domains like humor.

6.2.3 Prompt Engineering Techniques

Prompt engineering leverages LLMs’ in-context learning abilities to perform humor-related tasks without parameter updates [208]. This paradigm encompasses zero-shot prompting [209], few-shot prompting with exemplars [210], and chain-of-thought (CoT) prompting [211] for stepwise reasoning.

Bago et al. [212] employed few-shot prompting with GPT-4 and Gemini 1.5 Flash for Croatian humor detection, embedding four fixed examples in English prompts that required Croatian rationales. Horvitz et al. [205] used few-shot prompts to guide GPT-4 and Mistral in editing humorous versus non-humorous text (“unfunning”). Chen et al. [204] found that explicit instruction prompts (“Please answer with a touch of humor”) significantly improved GPT-3.5’s humor generation.

Comparative analyses suggest mixed outcomes for CoT prompting. He et al. [16] reported that CoT often degraded performance relative to direct prompting (DP) in humor explanation tasks involving GPT-4o and ERNIE4-turbo. Wu et al. [203] similarly observed limited benefits of CoT prompting when fine-tuning LLaMA models on the JOKER shared task dataset.

6.2.4 Multi-Task Learning Approaches

Multi-task learning (MTL) enables shared representations across humor-related subtasks—such as detection, rating, sentiment, and style classification—enhancing model generalization. Gupta et al. [201] trained a single transformer jointly on four humor subtasks using hard parameter sharing, observing improved regression task performance. Chen et al. [204] extended this idea by jointly training humor generation with auxiliary tasks (e.g., sentiment-style classification, rewriting), demonstrating synergistic learning effects. Together, these studies indicate that MTL mitigates data scarcity and overfitting in humor datasets.

6.3 Multi-Modal and Cross-Lingual Extensions

6.3.1 Vision-Language Models for Visual Humor

Vision-language models (VLMs) extend humor understanding beyond text. Zhang et al. [206] evaluated models like LLaVA and GPT-4o Vision on humorous cartoon captioning. Their findings show that current multimodal models underperform text-only LLMs, suggesting that visual humor comprehension remains an open challenge requiring improved cross-modal grounding.

6.3.2 Cross-Lingual Humor Detection

Humor’s cultural dependency motivates multilingual and cross-lingual investigations. He et al. [16] evaluated LLMs on Chinese humor from the Ruo Zhi Ba (RZB) platform, highlighting difficulties in handling tonal and character-based ambiguity. Chen et al. [202] constructed a large-scale Chinese humor dataset to address linguistic and phonetic humor phenomena such as homophony and pun-based play. Bago et al. [212] studied humor detection in Croatian through bilingual prompting, while Horvitz et al. [205] examined code-mixed English–Hindi humor, using GPT-4-generated data to train XLM-RoBERTa classifiers. Collectively, these works underline the importance of cultural context and multilingual grounding for generalizable humor modeling.

6.4 Evaluation, Benchmarks, and Performance Analysis

6.4.1 Standard Evaluation Metrics

LLM-based humor detection typically employs metrics such as Accuracy [16, 201–203], Precision, Recall, and F1-score [213], with Macro-F1 used for imbalanced datasets [212]. Additional metrics include Mean Average Precision/Recall [203], False Positive/Negative Rates [16], Matthews Correlation Coefficient (MCC) [16], Root Mean Squared Error (RMSE) for regression [201], and Cohen’s Kappa for annotation consistency [212]. Recent works also use A/B testing win rates to compare human and model-generated humor explanations.

6.4.2 Benchmark Datasets

Numerous datasets underpin contemporary humor detection research. The JOKER shared task [3, 214] and SemEval datasets [13, 122, 153] remain key English-language benchmarks. TalkFunny [204] and Chumor [16] provide large Chinese humor datasets emphasizing explanation and reasoning. HRumor 1.0 [212] introduces Croatian humor annotations, while Chen et al. [202] offer a Chinese multi-task humor suite. Other notable datasets include ColBERT [118], URFUNNY [131], M2H2 [133], and PixelHumor [135]. For multimodal benchmarks, MHSDB [215] standardizes humor and sarcasm detection across modalities, and LS-FUNNY [137] introduces a multilingual audiovisual corpus from Spanish TEDx talks. Large-scale web collections such as Reddit r/Jokes [216] and the FUN Russian corpus [217] expand linguistic and cultural diversity.

Table 6: Detailed Performance Metrics for Transformer Architectures

| Reference | Algorithm | Dataset(s) | Accuracy | P | R | F1 |
|------------------------------------|-----------------------|--|----------|-------|--------|--------|
| Winters & Delobelle (2020)[160] | RobBERT | Dutch Joke Dataset | 98.8% | - | - | 98.8% |
| Inacio et al. (2023)[163] | Finetuned BERT | One liners and Headlines (All Features)[164] | - | - | - | 99.6% |
| Annamoradnejad & Zoghi (2020)[118] | ColBERT | 200K Short Texts | 98.2% | 99% | 97.4% | 98.2% |
| Inacio et al. (2024)[200] | BERTimbau-large | Portuguese Jokes | - | - | - | 68.7% |
| === | BERTimbau-base | === | - | - | - | 67.8% |
| === | Albertina-900M PT-PT | === | - | - | - | 52.1% |
| === | Albertina-900M PT-BR | === | - | - | - | 51.5% |
| Guo et al. (2022)[213] | FedHumor | SemEval-2020 Shared Task 7 | - | 66.6% | 66.56% | 66.53% |
| Wu et al. (2025)[203] | Llama 3-8B (with SFT) | JOKER Dataset | 69.78% | - | - | - |
| === | RoBERTa | === | 68.14% | - | - | - |
| Gupta et al. (2021)[201] | RoBERTa | SemEval-2021 Task 7 Dataset | 94.1% | - | - | 95.2% |
| === | DeBERTa | === | 94.2% | - | - | 95.3% |

Note: P: Precision, R: Recall, F1: F1-Score.

"===" indicates a repeated entry from the row above.

6.4.3 Performance Comparison and Human-Model Agreement

Comparative evaluations reveal wide variance in LLM performance across datasets and prompting settings. Gupta et al. [201] reported high accuracy (94–95%) on SemEval tasks using RoBERTa and DeBERTa, while Wu et al. [203] found that even advanced instruction-tuned LLMs (e.g., LLaMA 3–8B, DeepSeek-R1, Qwen2.5) underperform humans on JOKER datasets (14–21% accuracy). He et al. [16] observed substantial human–model gaps: human annotators achieved 78.3% accuracy and MCC 0.60 on humor explanation classification, whereas the best LLM (ERNIE4-turbo) reached 60.3% accuracy and MCC 0.29. A/B tests confirmed human explanations were overwhelmingly preferred. These results collectively highlight that while LLMs capture surface humor cues, they still lack deeper pragmatic and cultural reasoning.

6.5 Comprehensive Performance Comparison

Understanding the comparative performance of transformer-based and large language models (LLMs) in humor detection tasks provides critical insights into the architectural trade-offs, fine-tuning strategies, and linguistic adaptability that define state-of-the-art models. Transformer variants such as BERT, RoBERTa, and ColBERT have consistently demonstrated strong performance across diverse datasets, while recent LLMs like GPT-4, ERNIE4-turbo, and Deepseek-R1 reveal the challenges of scaling humor understanding across multilingual and culturally nuanced contexts.

Transformer Architectures

Table 6 summarizes key transformer-based architectures applied to humor detection. Models such as RobBERT [160] and ColBERT [118] achieve near-human accuracy on monolingual datasets, underscoring the value of contextual embeddings and fine-tuning strategies. Meanwhile, multilingual variants such as BERTimbau and Albertina show varying degrees of transfer performance, highlighting the persistent gap in cross-lingual generalization and cultural humor comprehension.

LLM Performance Comparison

Beyond classical transformer-based models, large-scale instruction-tuned LLMs exhibit different behaviors on humor detection tasks, particularly under different reasoning paradigms such as **Direct Prediction (DP)** versus **Chain-of-Thought (CoT)** prompting. He et al. [16] benchmarked ERNIE4-turbo, Gemini 1.5 Pro, and GPT-4 variants

on CHUMOR 2.0, illustrating that CoT prompting does not consistently outperform DP in humor understanding—a sign that current LLMs lack robust pragmatic grounding. Conversely, Wu et al. [203] found that parameter scaling alone (e.g., Deepseek-R1:671B vs. 32B) offers limited benefit, indicating the importance of fine-tuning and domain adaptation.

Table 7: Detailed Performance Metrics for Large Language Models on Humor Detection

| Reference | Algorithm | Dataset(s) | Accuracy | P | R | F1 |
|--------------------------|--------------------------|-----------------------------|----------|---|---|-------|
| Wu et al. (2025)[203] | Deepseek-R1:671B | JOKER Lab 2024 Shared Task | 21.08% | - | - | - |
| === | Deepseek-R1:32B-q4 | === | 17.07% | - | - | - |
| === | Qwen2.5:7B | === | 16.32% | - | - | - |
| === | Llama 3-8B (without SFT) | === | 14.93% | - | - | - |
| === | QwQ:32B | === | 14.13% | - | - | - |
| He et al. (2025)[16] | ERNIE4-turbo (DP) | CHUMOR 2.0 | 60.3% | - | - | - |
| === | ERNIE4-turbo (CoT) | === | 45.2% | - | - | - |
| He et al. (2025)[16] | Gemini 1.5 Pro (DP) | CHUMOR 2.0 | 54.0% | - | - | - |
| === | Gemini 1.5 Pro (CoT) | === | 60.3% | - | - | - |
| He et al. (2025)[16] | QWen2.572B (DP) | CHUMOR 2.0 | 48.5% | - | - | - |
| === | QWen2.572B (CoT) | === | 49.5% | - | - | - |
| He et al. (2025)[16] | GPT-4-turbo (DP) | CHUMOR 2.0 | 52.3% | - | - | - |
| === | GPT-4-turbo (CoT) | === | 51.3% | - | - | - |
| He et al. (2025)[16] | GPT-4o (DP) | CHUMOR 2.0 | 51.9% | - | - | - |
| === | GPT-4o (CoT) | === | 50.6% | - | - | - |
| Gupta et al. (2021)[201] | ERNIE-2.0 | SemEval-2021 Task 7 Dataset | 94.3% | - | - | 95.4% |

Note: P: Precision, R: Recall, F1: F1-Score.

"===" indicates a repeated entry from the row above.

Discussion. Across both transformer-based and LLM paradigms, results reveal a consistent tension between task-specific fine-tuning and general reasoning capabilities. Smaller, domain-adapted transformers outperform massive general-purpose LLMs in humor detection, particularly in languages beyond English. This underscores humor’s strong dependency on cultural, linguistic, and pragmatic context—dimensions that remain underrepresented in current pretraining corpora. Despite scaling, reasoning-oriented LLMs still struggle to model irony, satire, and cultural reference without additional grounding or alignment to human humor norms.

6.5.1 Cross-Dataset Generalization

Cross-dataset transfer remains limited due to heterogeneous annotation schemes and label granularity. Gupta et al. [201] observed that masked language model–based augmentation degraded humor semantics, underscoring the sensitivity of humor meaning to linguistic context. Broader efforts toward unified benchmarks and multilingual humor taxonomies are needed to enable consistent evaluation and transfer across datasets.

6.6 Explainability and Interpretability in LLM Humor detection

Understanding **why** an LLM classifies text as humorous remains a significant challenge, intertwined with the broader difficulty of interpreting complex neural models and the inherent subjectivity of humor itself. While LLMs demonstrate

increasing capabilities in detecting surface patterns associated with humor, their internal reasoning processes often remain opaque.

Attempts to enhance interpretability in humor tasks have explored several avenues:

- **Generating Explanations:** Some research explicitly prompts LLMs to generate explanations for their humor judgments or for why a piece of text is funny [16, 135]. He et al. [16] created the Chumor dataset specifically for evaluating the quality of such explanations, finding through human A/B testing that LLM-generated explanations (from GPT-4o, ERNIE4-turbo) are still significantly less preferred than human-written ones, often relying on generic reasoning patterns about absurdity or unexpectedness. Ryan et al. [135] similarly included a humor interpretation task in their PixelHumor benchmark, evaluating explanation relevance via human ratings.
- **Chain-of-Thought (CoT) Prompting:** While CoT prompting aims to make reasoning steps explicit [211], its application to humor has yielded mixed results. He et al. [16] found that CoT often degraded performance in classifying explanation quality compared to direct prompting. Wu et al. [203] also noted limited benefits during fine-tuning. This suggests that the complex, often non-linear reasoning involved in humor may not align well with current CoT elicitation methods.
- **Probing and Analysis:** Other works implicitly touch upon interpretability by analyzing model failures or comparing performance across different humor types or contexts [202, 206]. For example, identifying specific humor types (like sarcasm or culturally nuanced jokes) that models struggle with provides indirect insight into their limitations [16, 135].

Overall, explainability in LLM-based humor detection is nascent. Current methods primarily focus on generating post-hoc textual justifications, whose faithfulness to the model’s actual decision process is uncertain. Developing techniques that provide deeper insights into how LLMs process incongruity, cultural references, and pragmatic cues remains a critical area for future research, essential for building trust and diagnosing failures in conversational AI systems.

7 Open Challenges, Limitations and Future Directions

Despite significant progress driven by LLMs, automatic humor detection faces numerous open challenges and limitations, paving the way for future research directions.

- **Subjectivity and Cultural Nuance:** Humor remains deeply subjective and culturally dependent [16, 202]. LLMs trained predominantly on Western, English-centric data struggle with culturally specific references, wordplay, and pragmatic norms prevalent in other languages and communities [16, 212]. Developing culturally aware and adaptable models is paramount.
- **Multimodal Understanding:** While VLMs are emerging, effectively integrating visual, auditory, and textual cues for humor detection remains challenging [206, 215]. Current models often underperform text-only counterparts or fail to capture humor arising from cross-modal interactions (e.g., timing in video, visual puns in comics) [135, 206]. Future work needs better cross-modal fusion, grounding, and temporal reasoning.
- **Data Scarcity and Quality:** High-quality, large-scale, and diverse annotated datasets are scarce, especially for non-English languages and multimodal humor [137, 212]. Existing datasets often suffer from annotation inconsistencies due to humor’s subjectivity [135] or rely on distant supervision (e.g., laughter tracks, hashtags) which introduces noise [137]. Curating richer, more reliable, and culturally diverse benchmarks is crucial.
- **Deep Reasoning vs. Surface Cues:** LLMs excel at capturing surface linguistic patterns but often lack the deep pragmatic, contextual, and world knowledge required for complex humor like satire, irony, or subtle incongruity [16, 203]. Bridging this gap requires models capable of more sophisticated inference and common-sense reasoning.
- **Evaluation and Benchmarking:** Current evaluation often relies on standard classification metrics that may not fully capture the nuances of humor understanding [201]. Heterogeneity in datasets and tasks limits cross-study comparisons [215]. There is a need for unified benchmarks, potentially incorporating human-in-the-loop evaluation or metrics sensitive to humor type and quality [16, 206].
- **Adaptation Strategies:** The effectiveness of different adaptation strategies (fine-tuning, PEFT, prompting, alignment) for creative and subjective tasks like humor is still under-explored. For instance, RLHF appears sensitive in humor domains [206], and CoT shows mixed results [16, 203]. Research is needed to develop robust adaptation methods tailored for subjective language understanding.

- **Humor vs. Offensiveness:** Humor often borders on sensitive topics, and distinguishing benign violations from genuinely offensive content is a critical challenge [201]. Models must be developed with safeguards to avoid generating or misinterpreting harmful humor, requiring careful dataset curation and alignment strategies [206].
- **Explainability:** As highlighted in the previous section, understanding and explaining **why** an LLM perceives something as humorous remains a major hurdle, limiting trust and diagnostic capabilities.

Future directions should focus on creating more diverse and robust datasets, developing culturally grounded and multimodally adept models, refining adaptation and alignment techniques for subjective tasks, establishing more meaningful evaluation protocols, and advancing explainability methods to demystify computational humor reasoning.

8 Conclusion

Automatic humor detection, a long-standing challenge at the intersection of AI, linguistics, and psychology, has witnessed significant evolution, transitioning from theory-driven feature engineering and classical machine learning to sophisticated deep learning and, most recently, large language models (LLMs). This survey has traced this trajectory, highlighting the theoretical underpinnings, computational methodologies, benchmark datasets, and evaluation paradigms that have shaped the field.

LLMs, with their unprecedented scale and emergent capabilities, offer new potential for capturing the complex linguistic, contextual, and cultural nuances inherent in humor. Adaptation strategies like fine-tuning, parameter efficient fine-tuning, and prompt engineering allow these general-purpose models to be specialized for humor-related tasks, while multimodal extensions are beginning to tackle humor beyond pure text. Performance on certain benchmarks, particularly those involving pattern recognition or explicit humor markers, has improved considerably.

However, significant challenges persist. LLMs still demonstrate limitations in deep pragmatic reasoning, cultural understanding, and effective multimodal integration necessary for robust humor comprehension that mirrors human ability. Performance gaps between models and human judgment remain substantial, especially for subtle, ironic, or culturally specific humor. Furthermore, issues surrounding data scarcity, evaluation consistency, model explainability, and the delicate balance between humor and offensiveness continue to hinder progress.

The pursuit of computational humor detection is not merely an academic exercise; it is crucial for developing AI systems that can interact naturally, engagingly, and appropriately with humans. As LLMs become more deeply embedded in our daily lives, their ability to understand and navigate the complexities of human social expression, including humor, will be essential for fostering effective and trustworthy human-AI collaboration. Continued interdisciplinary research, focusing on culturally grounded models, richer multimodal datasets, robust evaluation frameworks, and transparent reasoning processes, will be key to unlocking the next generation of socially intelligent AI.

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